Join Legal Services of Eastern Missouri for a Free Estate Planning Seminar



Event Details

Thursday, June 30, 2022 | 11am-2pm CDT St. Louis, Missouri - Via Zoom

Join Legal Services of Eastern Missouri for a Free Estate Planning Seminar - Featuring

Michael Cherba

RiezmanBerger

"Everything Ethics in Estates"

Michael will outline the key ethical considerations practitioners face in estate planning/guardianships/powers of attorney

Steve Gorin

Thompson Coburn LLP

"Fiduciary Income Tax Strategies for IRA's"

Steve will review the types of trusts most likely used in light of the proposed regulations under the SECURE Act. Form language will be provided. We will examine strategies for ameliorating the harsh income tax treatment that can apply when trusts are beneficiaries of IRAs. Finally, we will discuss how charitable remainder trusts can defer income taxation during a beneficiary's life.

Debra Schuster

Paule Camazine & Blumenthal, PC

"The Latest & Greatest in Elder Law"

Debra will update us on recent developments in Elder Law with great tips to help your clients.

This CLE has 3.0 hours of Missouri CLE credits pending, including 1.0 hour of Ethics.

<u>CLICK HERE</u> for a pdf flyer.

REGISTER FOR FREE at: LSEM Registration

For further information, please contact:

Louisa Gregory, Associate Director of Development, at lmgregory@lsem.org.

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